

# REACH TEAM DEVELOPMENT COMPANION

# **Team Development Companion**

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# What is this Companion?

This companion highlights the strengths and development opportunities of your team overall, and for the individuals within the team.

#### Why does REACH matter?

Growing REACH increases effectiveness in many contexts including [take a moment to review some of the science behind REACH, and why REACH matters <a href="https://example.com/here">here</a>].

#### What benefits can I get from the information?

We all have our strengths (personality traits that mean certain activities and tasks come naturally) and improvement opportunities (other tasks that are less natural and require us to stretch out of our comfort zone).

By focussing training and development on these areas that require a stretch we can become more adaptable (help those things that feel unnatural to become more natural), therefore become more effective right across our role.

Just as importantly, by increasing our self-awareness and awareness of our team members, we can work to each other's strengths for better outcomes.

This Team Development Companion provides a stimulus to take both approaches.

This companion starts with a high-level visual view of our primary styles, and then drops down into the detail of our 10 RElating and ACHieving Dimensions, followed by some insights on how to recognize, communicate, manage and develop the people included in this Team Development Companion.

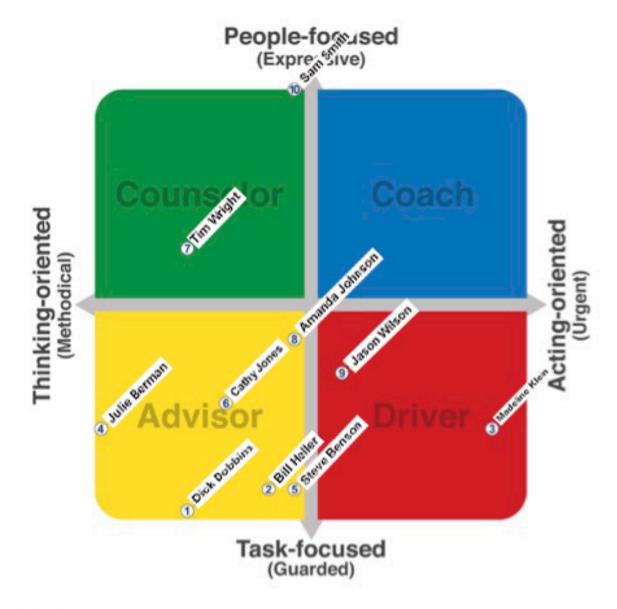
This companion provides most utility when used in conjunction with other tools within the <u>REACH</u> <u>Ecosystem</u> such as Personal Development Companions, Training Needs Analysis, the Coaches Companion and the Trainers Companion.

Most importantly you can use this companion to improve your team collaboration, development, agility and REACH.





# Our Team



### The Profiles of the 10 people selected are:

- 20% are within the Counselor Quadrant
- 0% are within the Coach Quadrant
- · 20% are within the Driver Quadrant
- 60% are within the Advisor Quadrant

## The 10 people selected approach work and lives in the following ways:

- 80% tend to be more methodical (than urgent)
- 20% tend to be more urgent (than methodical)
- 80% tend to be more task focused (than people focused)
- 20% tend to be more people focused (than task focused)





#### **Our Team Dimensions**

Beneath our primary style are the dimensions that are unique to each of us, and together make us a unique team.

REACH looks at those layers through our ten dimensions - five RElating Dimensions and five ACHieving Dimensions.

**RElating Dimensions** are the dimensions that shape one's focus on *tasks* and *people* while pursuing goals:

- **Affiliation:** This dimension describes how we collaborate with others in getting things done. While some of us prefer to go it alone and work independently, others are much more comfortable when they can work together. Most of us tend to work independently or collectively at times, based on the circumstances.
- **Consideration:** This dimension describes how we recognize the feelings and interests of those around us. While some of us go out of our way to learn how we can help others, some of us tend to approach others more formally or objectively. Most of us tend to fluctuate between sensitive and objective approaches.
- **Openness:** This dimension describes interest in sharing personal information with others. While some tend to place a high value on privacy and formality, others are much more open in their communication. Most of us tend to be quiet at times, and open up in others, depending on the circumstances
- **Status Motivation:** This dimension describes how we relate to others as we accomplish goals. While some tend to thrive in competitive settings where they are rewarded for their individual performance, others prefer cooperative efforts and team rewards. Most of us tend to enjoy both opportunities from time to time.
- **Self-protection:** This dimension describes how we tend to view others' intentions or reliability. While some are comfortable giving others the benefit of the doubt, others will be inclined to scrutinize things more carefully. For the most part, we tend to balance trust with skepticism in common situations.

**ACHieving Dimensions** are the dimensions that shape one's orientation towards *thinking* and *acting* while pursuing goals:

- **Intensity:** Describes how we pursue goals, whether for personal or work initiatives. While some prefer to work at a steady, balanced pace, others show an intense, urgent pace. Most of us tend to fluctuate between a measured and intense focus at times
- Assertiveness: Describes how we assert their viewpoint. Some tend to be very quick to assert
  their opinions and may aspire to lead others. Others tend to be more reserved and defer
  opportunities to offer their opinion. Most of us seem to dislike public speaking but will assert
  ourselves when needed.
- **Risk Tolerance:** Describes how we approach uncertain or risky situations. Some people seem to be natural risk takers, while others tend to be more cautious and careful. Most of us tend to fluctuate between avoiding and taking risks, depending on the situation.
- Adaptability: Describes how we navigate change. While some prefer stability and a predictable environment, others enjoy frequent change and lots of variety. For the most part, we tend to display both reluctance and flexibility at times, depending on the significance of the change.
- Decision-making: Describes how we learn and process information in making decisions. Some tend to rely on their intuition and experience, while others rely on a more analytical approach.
   Most of us tend to balance both perceptive and analytical approaches to some degree in making decisions

The following section looks at our unique team, and what makes us 'Us'.





#### **Our RElating Dimensions**

#### Our Affiliation Independent Social Sam Smith Jason Wilson Social Independent Amanda Johnson Independent Social Tim Wright Independent Social Social Independent Cathy Jones Independent Social Steve Benson Independent Social Julie Berman Independent Social Madeline Klein Independent Social Bill Heller Dick Dobbins Social Independent Our Consideration Sam Smith Objective Nurturing Jason Wilson Objective Nurturing Amanda Johnson Objective Nurturing Tim Wright Objective Nurturing Cathy Jones Objective Nurturing Steve Benson Objective Nurturing Julie Berman Objective Nurturing Madeline Klein Objective Nurturing Bill Heller Objective Nurturing Dick Dobbins Objective Nurturing Our Openness Sam Smith Private Open Jason Wilson Private Open Amanda Johnson Private Open Tim Wright Private Open Cathy Jones Private Open Steve Benson Private Open Julie Berman Private Open Madeline Klein Private Open Bill Heller Private Open Dick Dobbins Private Open Our Status Motivation Contented Sam Smith Competitive Jason Wilson Contented Competitive Amanda Johnson Competitive Contented Competitive Contented Tim Wright



Cathy Jones	Competitive	Contented
Steve Benson	Competitive	<ul> <li>Contented</li> </ul>
Julie Berman	Competitive	<ul> <li>Contented</li> </ul>
Madeline Klein	Competitive	Contented
Bill Heller	Competitive	<ul> <li>Contented</li> </ul>
Dick Dobbins	Competitive	<ul> <li>Contented</li> </ul>
Our Self-protection		
Sam Smith	Skeptical	Trusting
Jason Wilson	Skeptical	Trusting
Amanda Johnson	Skeptical	<ul> <li>Trusting</li> </ul>
Tim Wright	Skeptical	Trusting
Cathy Jones	Skeptical	Trusting
Steve Benson	Skeptical	Trusting
Julie Berman	Skeptical	Trusting
Madeline Klein	Skeptical	<ul> <li>Trusting</li> </ul>
Bill Heller	Skeptical	Trusting
Dick Dobbins	Skeptical	<ul> <li>Trusting</li> </ul>





#### Our ACHieving Dimensions

#### Our Intensity Measured Intense Sam Smith Jason Wilson Measured Intense Amanda Johnson Measured Intense Measured Intense Tim Wright Intense Measured Cathy Jones Measured Intense Steve Benson Measured Julie Berman Intense Measured Intense Madeline Klein Measured Intense Bill Heller Dick Dobbins Measured Intense Our Assertiveness Sam Smith Reflective Confident Jason Wilson Reflective Confident Amanda Johnson Reflective Confident Tim Wright Reflective Confident Cathy Jones Reflective Confident Reflective Confident Steve Benson Julie Berman Reflective Confident Madeline Klein Reflective Confident Bill Heller Reflective Confident Dick Dobbins Confident Reflective Our Risk Tolerance Cautious Bold Sam Smith Jason Wilson Cautious Bold Amanda Johnson Cautious Bold Bold Cautious Tim Wright Cautious Bold Cathy Jones Cautious Bold Steve Benson Cautious Bold Julie Berman Cautious Bold Madeline Klein Cautious Bold Bill Heller Dick Dobbins Cautious Bold Our Adaptability Sam Smith Consistent Flexible Jason Wilson Consistent Flexible Amanda Johnson Consistent Flexible Tim Wright Consistent Flexible



Cathy Jones	Consistent	•	Flexible
Steve Benson	Consistent	•	Flexible
Julie Berman	Consistent	•	Flexible
Madeline Klein	Consistent		<ul> <li>Flexible</li> </ul>
Bill Heller	Consistent	•	Flexible
Dick Dobbins	Consistent	•	Flexible
Our Decision-making			
Sam Smith	Analytical		<ul> <li>Intuitive</li> </ul>
Jason Wilson	Analytical	•	Intuitive
Amanda Johnson	Analytical		Intuitive
Tim Wright	Analytical	•	Intuitive
Cathy Jones	Analytical	•	Intuitive
Steve Benson	Analytical	•	Intuitive
Julie Berman	Analytical	•	Intuitive
Madeline Klein	Analytical	•	Intuitive
Bill Heller	Analytical	•	Intuitive
Dick Dobbins	Analytical	•	Intuitive
	4.8 (2.1 (1.1 (1.1 (1.1 (1.1 (1.1 (1.1 (1.1		





# How You Can Recognize Our Profiles

We all REACH (adapt to different people and situations), however most commonly the profiles will be recognizable with the following behaviors.

#### Counselor Profile

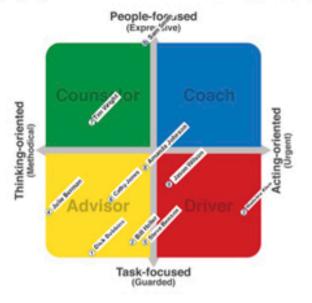
Counselors are best recognized for being: Thinkingoriented and People-focused. The key 'markers' or behaviors of the Counselor Profile include:

- Focus on nurturing others
- Communicating with a warm, comforting style
- · Conflict-handling by accommodating others' views
- Delegating by 'asking' others for participation
- Planning through a careful, flexible approach
- Recognition that is personal, private
- Learning with careful, step-by-step reflection

#### Coach Profile

Coaches are best recognized for being: Acting-oriented and People-focused. The key 'markers' or behaviors of the Coach Profile include:

- Focus on networking
- · Communicating with charisma, dynamic style
- Conflict-handling by collaborating on solutions
- · Delegating by 'selling' others on participation
- Planning through a fluid, interactive approach
- · Recognition that is team incentive
- · Learning with active, 'big picture' understanding



#### Advisor Profile

Advisors are best recognized for being: Thinking-oriented and Task-focused. The key 'markers' or behaviors of the Advisor Profile include:

- Focus on knowledge and understanding
- Communicating with a reserved, formal style
- Conflict-handling by identifying compromises
- Delegating by 'teaching' the suggested approach
- Planning through methodical, detailed preparation
- · Recognition that is private, objective
- · Learning with careful, step-by-step reflection

#### **Driver Profile**

Drivers are best recognized for being: Acting-oriented and Task-focused. The key 'markers' or behaviors of the Driver Profile include:

- Focus on accomplishing
- . Communicating with a focused, intense style
- . Conflict-handling by directly confronting the issue
- · Delegating by 'directing' the course of action
- · Planning through an urgent, adaptive approach
- Recognition that is individual incentive, competitive
- . Learning with active, 'big picture' understanding





## How You Can Best REACH Us

Different situations and contexts require awareness and purposeful approaches (REACH) for best outcomes. However in general, this is the guidance to effectively REACH us.

#### Interacting with the Counselor

#### Try to:

- · Focus on building rapport
- · Emphasize relationships
- Recognize personal interests

#### Avoid:

- Rushing the conversation
- · Using an impersonal tone
- Overlooking emotional impact

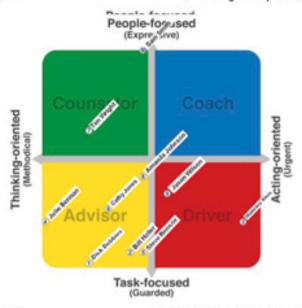
#### Interacting with the Coach

#### Try to:

- · Focus on the big picture
- · Emphasize impact on people
- Encourage brainstorming

#### Avoid:

- · Sharing unnecessary details
- Limiting their feedback
- · Using an impersonal tone



#### Interacting with the Advisor

#### Try to:

- Focus on the details
- Emphasize logic and rationale
- Draw out specific concerns

#### Avoid:

- Using emotional arguments
- Offering vague expectations
- Pushing for a conclusion

#### Interacting with the Driver

#### Try to:

- Focus on the bottom line
- Emphasize results
- Be clear and specific

#### Avoid:

- Forcing personal small-talk
- Controlling the conversation
- · Challenging their position



Relating to Others

# Our Strengths

9									
Counseling Characteristics	Population Average	Team Average	0	1	2	3	4	5	
Assimilating team members	3.81	3.24							
Cultivating team spirit	3.80	2.74							
Identifying personal needs	3.57	2.42							
Recognizing others' efforts	3.87	2.50				1			
Cluster Average:	3.76	2.72	More Challe	enging	Moderate More Comfortable		More table		
Coaching Characteristics	Population Average	Team Average	0	1	2	3	4	5	
Building rapport	3.67	2.03							
Easing tensions during conflict	3.53	2.56							
Finding opportunities for synergy	3.55	2.69							
Rallying others around a cause	3.69	2.48				I			
Cluster Average:	3.61	2.44	More Moderate Challenging		derate	More Comfortable			
Driving Characteristics	Population Average	Team Average	0	1	2	3	4	5	
Establishing clear expectations	3.68	2.56							
Evaluating individual performance	3.59	2.46							
Exercising control over processes	3.51	2.18							
Guiding team during change	3.43	2.32							
Cluster Average:	3.55	2.38	More Challe					More Comfortable	
Advising Characteristics	Population Average	Team Average	0	1	2	3	4	5	
Addressing quality concerns	3.58	3.22							
Aligning resources with needs	3.48	2.45							
Designing team structure/function	3.50	2.56							
9 9									

Your Team's current REACH is: 2.61

3.58

3.54

3.39

2.90

More

Challenging

Moderate

More

Comfortable



Integrating diverse perspectives

**Cluster Average:** 



# Benchmarking – giving context to our current REACH scores

#### REACH measures agility to adapt to different people, tasks and situations.

Higher REACH correlates to higher performance.

According to a 2017 Harvard Business Review article, researchers have found the often-cited "80:20" principle" applies to workplace productivity. This principle simply means that the top 20% of employees contribute about 80% of the output in the typical workplace.

Shortly after the article was published, researchers with the OrgDev Institute conducted a metaanalysis to evaluate the 80:20 principle among organizations leveraging the REACH Ecosystem. The analysis included thousands of employees from a variety of industries including healthcare, retail, hospitality, mining, industrial, government, not-for-profit, professional services and more. On the following page, an excerpt from this meta-analysis reveals that REACH Quotient scores correlate with performance and reinforce the famed 80:20 principle.

Organizations participating in the meta-analysis provided performance ratings for their employees (who had completed the REACH Profile). These ratings were categorized based on relative performance: below average performers, mid-range performers and top performers. The table overlays these performance categories with the distribution of average REACH Quotient scores.

While it is possible to be a top performer and not have a correspondingly high REACH Quotient score, the higher a person's REACH Quotient score is, the more likely they are to be recognized as a top performer based on this global benchmark. The bottom line: people in the top 20% of REACH Quotient scores are more likely to be the top performers in their respective workplaces.





#### Growing REACH is your opportunity to improve performance

The good news is that REACH can be grown, and that the development roadmap and resources needed to grow REACH are included in the REACH Ecosystem.

REACH provides the tools to develop awareness, train, coach and reinforce learning to grow REACH of your people.

Tracking growth of REACH of individuals can be useful in succession planning and development of future leaders.





REACH Score	Global Percentile	
5	0.1%	Your Team's
4.9	0.6%	current REACH is:
4.8	1.2%	2.61
4.7	2.0%	
4.6	2.6%	
4.5	4.3%	
4.4	5.3%	
4.3	8.2%	
4.2	11.6%	
4.1	13.6%	
4	18.6%	
3.9	22.1%	Global Average  REACH of leaders
3.8	29.0%	(3.79)
3.7	36.9%	(3.19)
3.6	41.1%	Global Average
3.5	50.2%	REACH all roles
3.4	54.5%	(3.51)
3.3	62.6%	
3.2	70.0%	
3.1	73.2%	
3	78.9%	
2.9	83.5%	
2.8	87.6%	
2.7	90.4%	
2.6	91.7%	
2.5	93.9%	
2.4	94.8%	
2.3	96.1%	
2.2	97.1%	
2.1	97.5%	
2	98.2%	
1.9	98.4%	
1.8	98.8%	
1.7	99.2%	
1.6	99.3%	
1.5	99.4%	
1.4	99.6%	
1.3 1.2	99.7%	'Below average performers' most commonly have below average REACH
1.1	99.8% 99.9%	'Mid-range performers' most commonly have 'average REACH'
1.1	100.0%	'High Performers' are most commonly in the top 20% REACH globally
1	100.0%	





## How We Like To Learn

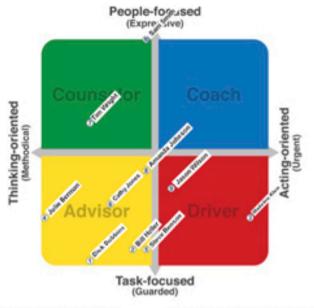
If you have a responsibility to train or coach this team, here are some tips. For more details on helping your team learn, check out the Trainers Companion.

#### Counselor Profile Thinking-oriented, People-focused

- Presentation pace: Slower
- · Prepare for: The 'who' questions
- · Allow for: Bonding, small-talk
- Emphasize: Personal growth, development
- · Accommodate: Their need for assurance
- Provide: Personal testimony
- Minimize: Conflict, urgency
- · Activities: Low-key, pairing up

#### Coach Profile Acting-oriented, People-focused

- · Presentation pace: Faster
- · Prepare for: The 'why' questions
- · Allow for: Fun, entertainment
- Emphasize: Big picture
- Accommodate: Their need for expression
- Provide: Public recognition
- Minimize: Time fillers, details
- Activities: Team-based, collaborative



#### Advisor Profile Thinking-oriented, Task-focused

- · Presentation pace: Slower
- · Prepare for: The 'how' questions
- Allow for: Scrutiny, analysis
- · Emphasize: Competence, details
- Accommodate: Their need for understanding
- Provide: Facts and evidence
- Minimize: Risk, ambiguity
- · Activities: Individual problem-solving

#### Driver Profile Acting-oriented, Task-focused

- Presentation pace: Faster
- Prepare for: The 'what' questions
- · Allow for: Challenge
- Emphasize: Bottom line results
- Accommodate: Their need for control
- Provide: Practical applications
- Minimize: Group projects
- · Activities: Competitive, challenging





# To Help Us Grow

Training and Coaching Recommendations and Resources are available in the REACH Ecosystem as follows:

- Personal Development Companions
- Group Training Needs Analysis

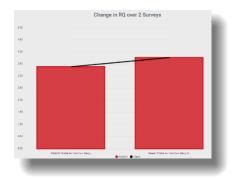
#### Which both link to:

- The Coaches Companion (6-month personalized coaching program)
- Training Library and reinforcement activities

## Our Growth

To see our team's REACH growth as team over time a growth chart can be generated within the REACH ecosystem.









## **Conversation Starters**

- Where can you see tensions and synergies naturally occurring?
- When embraced and leveraged, diversity leads to increased creativity and better decision making –where do you see that occurring?
- Looking forward what specific strengths that lend themselves to specific tasks/roles?
- What are the benefits of keeping this chart visual in the office and keeping diversity top of mind?
- How can we use this information to help us be more intentional with communication, planning and motivating on an ongoing basis?
- Is there a potential benefit in using REACH to support more informed hiring in the future if so, what would you do differently?
- Can you see development opportunities? REACH can provide Training Recommendations and Coaching Packs to help grow agility and improve team synergy.





# **Contact Information**

For more information regarding the REACH suite of products and services available to help you develop and coach high performers, please contact your REACH Partner:



#### **REACH Ecosystem**

REACH Certified Practitioner | Thank you for participating





## Important Note

The information contained herein describes certain behavioral preferences and tendencies derived from the participants' self-reporting. While such patterns of behavior tend to be consistent over time, these can change based on circumstances beyond the scope of what has been measured by this survey. Therefore, this information does not represent a comprehensive measure of psychological traits, nor does it claim to represent a prediction of future behavior. No part of this information is intended to convey a psychological, medical, or psychiatric evaluation, and in no way is this information intended to convey an evaluation of employability. This information is intended to provide insight that is useful in coaching, team-building, and other aspects of professional development and training. No employment decision should be made based, in whole or in part, on the results contained herein, and no indication of suitability for employment should be inferred or implied based on the REACH Survey.

